



**AVALON**  
~ SHIPBROKERS ~

# **SALE & PURCHASE MARKET REPORT**

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WEEK ENDING

**22nd May 2026**

## DRY BULK

### BDI

Baltic Dry Index

2,991

▼ -160

week on week

### BCI

Capesize Index

4,954

▼ -219

week on week

### BPI

Panamax Index

2,223

▼ -298

week on week

### BSI

Supramax Index

1,567

▲ +2

week on week

### BHSI

Handysize Index

843

▼ -7

week on week

The Baltic Dry Index (BDI) measures freight rates for dry bulk commodities across Capesize, Panamax, Supramax and Handysize vessel classes. A rising BDI typically signals increasing demand for raw materials.

## TANKER MARKET

### BDTI

Baltic Dirty Tanker Index

2,185

▼ -190

*week on week*

### BCTI

Baltic Clean Tanker Index

1,668

▼ -58

*week on week*

BDTI tracks freight rates for dirty tankers (crude oil). BCTI tracks clean tankers (refined products). Both are composite indices weighted across vessel classes and key trade routes.

## MARINE FUEL PRICES (USD / MT)

### FUJAIRAH

Fujairah, UAE

#### VLSFO

Very Low Sulphur Fuel Oil (0.5%S)

**\$911**

per metric tonne

▲ \$16

week on week

#### HFO

High Sulphur Fuel Oil (3.5%S)

**\$703**

per metric tonne

▼ \$6

week on week

#### MGO

Marine Gas Oil (0.1%S)

**\$1,477**

per metric tonne

▼ \$55

week on week

### SINGAPORE

Singapore, SGP

#### VLSFO

Very Low Sulphur Fuel Oil (0.5%S)

**\$817**

per metric tonne

▼ \$34

week on week

#### HFO

High Sulphur Fuel Oil (3.5%S)

**\$656**

per metric tonne

▼ \$48

week on week

#### MGO

Marine Gas Oil (0.1%S)

**\$1,172**

per metric tonne

▼ \$58

week on week

Source: Ship & Bunker (shipandbunker.com) | Prices are indicative market levels and may vary from actual transaction prices. Updated weekly.

# Bulk Carrier



VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
LOWLANDS CRIMSON + LOWLANDS AMBER	100309/2021	Oshima Shipbuilding Co Ltd	B&W 6S60ME-C	10/2030 - 11/2028 + 1/2031 - 10/2028	75.8 ENBLOC	ASYAD SHIPPING	
LOWLANDS TEAL	95823/2020	Oshima Shipbuilding Co Ltd	B&W 6S60ME-C8	5/2030 - 7/2028	36.5	UNDISCLOSED	
LOWLANDS DAWN	93500/2017	Oshima Shipbuilding Co Ltd	B&W 6S60ME-C8	Jun-27	31	INDIAN	INCL. TC
NEFELI C	93076/2013	COSCO Dalian Shipyard Co Ltd	B&W 6S60MC	Jan-28	16.5	CHINESE	
XENIA	87144/2006	IHI Marine United	Sulzer 6RTA58T	Jul-26	13	UNDISCLOSED	SCRUBBER
PEDHOULAS COMMANDER	83684/2008	Sanoyas Hishino Meisho Corp	B&W 6S60MC-C	5/2028 - 7/2026	14.7	UNDISCLOSED	
PANAGIA FORCE	81791/2007	Mitsui Tamano	B&W 6S60MC-C	Apr-27	13.5	UNDISCLOSED	
THE PATRON	79444/2010	Jinhai Heavy Industry Co Ltd	B&W 5S60MC-C	7/2030 - 3/2029	13.2	UNDISCLOSED	
PANSTELLAR	76602/2003	Imabari Shipbuilding Co Ltd	B&W 6S60MC	Oct-26	11	UNDISCLOSED	
KAMARES	74444/2004	Hudong-Zhonghua Shipbuilding	B&W 5S60MC-C	82/209 - 9/2027	8.6	CHINESE	
ECO	63490/2013	Jiangsu Hantong Ship Heavy Industry Co Ltd	B&W 5S60ME-C8	10/2028 - 12/2026	23	UNDISCLOSED	
QIAN DAO HU + MO GAN SHAN	63398/2017 + 63326/2014	Sainty Shipbuilding	B&W 5S60ME-C8	6/2027 + 12/2029 - 11/2027	27.2 + 22.6	UNDISCLOSED	VIA ONLINE BID
BELTIGER	63025/2017	New Times Shipbuilding Co Ltd	B&W 5G60ME-C9	Jan-27	26.8	UNDISCLOSED	
DESERT VICTORY	57434/2011	Hyundai Mipo Dockyard Co Ltd	B&W 7S50MC-C8	Nov-26	15.4	VIETNAMESE	

# Bulk Carrier

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
AFRICA HOPE	53416/2009	Yangzhou Dayang Shipbuilding	B&W 6S50MC-C	1/2029 - 12/2026	10	UNDISCLOSED	
ELPIDA GR	52579/2003	Toyohashi Shipbuilding Co Ltd	B&W 6S50MC	11/2028 - 11/2026	LOW 8S	UNDISCLOSED	
WEST BAY	52532/2004	Tsuneishi Heavy Industries (Cebu) Inc	B&W 6S50MC	2/2029 - 8/2026	9.8	CHINESE	SCRUBBER
WHITE BAY	52502/2004	Tsuneishi Heavy Industries (Cebu) Inc	B&W 6S50MC	4/2029 - 12/2026	10	UNDISCLOSED	SCRUBBER
PORTSMOUTH	40547/2024	Jiangmen Nanyang Ship Engineering Co Ltd	B&W 5S50ME-C9	4/2029 - 4/2027	31	NORDEN	
POYANG	39790/2016	Zhejiang Ouhua Shipbuilding Co Ltd	WinGD 5RT-flex50B	Jul-26	19.4	UNDISCLOSED	
AP ZATON	37729/2010	Jiangsu Eastern Heavy Industry	Wartsila 6RTA48T	2/2030 - 3/2028	11	UNDISCLOSED	
CHRISTINA SELMER	34983/2011	Samjin Shipbuilding Industries	B&W 6S50MC	Sept-26	11.2	UNDISCLOSED	
EUROSUN + EUROSKY	33774/2012 + 33774/2011	Samjin Shipbuilding Industries	B&W 6S50MC	1/2027 + 8/2026	25 ENBLOC	UNDISCLOSED	
AC SPLENDOR	32740/2005	Kanda Kawajiri	Mitsubishi 6UEC52LA	3/2030 - 3/2028	8.6	LEBANESE	
ASAHI OCEAN	32085/2013	Hakodate Dock	Mitsubishi 6UEC45LSE	10/2030 - 11/2028	15.2	VIETNAMESE	
DELLA	28210/2011	Shimanami Shipyard Co Ltd	B&W 6S42MC	3/2031 - 3/2029	10.8	UNDISCLOSED	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
LAS PALMAS	306000/2026	Hengli Shipbuilding	B&W 6G80ME-C10	Apr-31	163	MSC	SCRUBBER
ABIE	302986/2002	Samsung Heavy Industries Co Ltd	Samsung Heavy Industries Co Ltd	11/2027 - 7/2026	41	UNDISCLOSED	SCRUBBER
VIALLI	52422/2012	Guangzhou Shipyard Intl Co Ltd	B&W 6S50MC-C8	Sept-27	27.7	SPRING MARITIME, GREECE	
SUNNY VICTORY	46803/2005	Hyundai Mipo Dockyard Co Ltd	B&W 6S50MC-C	1/2030 - 2/2028	16	UNDISCLOSED	
SUCCESS	46803/2004	Hyundai Mipo Dockyard Co Ltd	B&W 6S50MC-C	2/2029 - 5/2027	10.5	UNDISCLOSED	DPP
VS LEIA	38461/2006	Guangzhou Shipyard Intl Co Ltd	B&W 6S50MC-C8		11	UNDISCLOSED	
VS SPIRIT	34671/2007	Dalian Shipbuilding Industry	B&W 5S50MC	Mar-27	14	UNDISCLOSED	
NOBLER	19949/2002	Usuki Shipyard Co Ltd	B&W 6S42MC	May-27	10	UNDISCLOSED	STST
CHEM MIA	19702/2008	Fukuoka Shipbuilding Co Ltd	Mitsubishi 7UEC45LA	9/2028 - 11/2026	17.9	UNDISCLOSED	STST

# Container



VESSEL NAME	DWT / YOB	YARD	ENGINE / TEU	SS / DD	PRICE (USD M)	BUYERS	REMARKS
LOG-IN PANTANAL	23821/2007	Aker MTW Werft GmbH	MAN 9L58/64 / 1706	Jun-27	17.5	MSC	CR 3x 45MT
NORDTIGER	23558/2014	Zhejiang Ouhua Shipbuilding Co Ltd	B&W 6S60ME-B8/1756	6/2029 - 4/2027	28.9	EUROPEAN	

# Demolition

VESSEL NAME	DWT / YOB	LDT	TYPE	PRICE (USD)	BUYERS	REMARKS
GROUSE ARROW	42276/1991	11059	BC	460	INDIA	
ACE 1	24801/1997	5349	BC	485	BANGLADESH	AS IS SPORE

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