



**AVALON**  
~ SHIPBROKERS ~

# **SALE & PURCHASE MARKET REPORT**

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WEEK ENDING

**29<sup>TH</sup> MAY 2026**

## DRY BULK

### BDI

Baltic Dry Index

3224

▲ +233

week on week

### BCI

Capesize Index

5503

▲ +549

week on week

### BPI

Panamax Index

2343

▲ +120

week on week

### BSI

Supramax Index

1569

▲ +2

week on week

### BHSI

Handysize Index

851

▲ +8

week on week

The Baltic Dry Index (BDI) measures freight rates for dry bulk commodities across Capesize, Panamax, Supramax and Handysize vessel classes. A rising BDI typically signals increasing demand for raw materials.

## TANKER MARKET

### BDTI

Baltic Dirty Tanker Index

2068

▼ -117

*week on week*

### BCTI

Baltic Clean Tanker Index

1504

▼ -164

*week on week*

BDTI tracks freight rates for dirty tankers (crude oil). BCTI tracks clean tankers (refined products). Both are composite indices weighted across vessel classes and key trade routes.

## MARINE FUEL PRICES (USD / MT)

### FUJAIRAH

Fujairah, UAE

#### VLSFO

Very Low Sulphur Fuel Oil (0.5%S)

**\$1044**

per metric tonne

▲ \$133

week on week

#### HFO

High Sulphur Fuel Oil (3.5%S)

**\$671**

per metric tonne

▼ \$32

week on week

#### MGO

Marine Gas Oil (0.1%S)

**\$1628**

per metric tonne

▲ \$151

week on week

### SINGAPORE

Singapore, SGP

#### VLSFO

Very Low Sulphur Fuel Oil (0.5%S)

**\$779**

per metric tonne

▼ \$38

week on week

#### HFO

High Sulphur Fuel Oil (3.5%S)

**\$635**

per metric tonne

▼ \$21

week on week

#### MGO

Marine Gas Oil (0.1%S)

**\$1068**

per metric tonne

▼ \$104

week on week

Source: Ship & Bunker (shipandbunker.com) | Prices are indicative market levels and may vary from actual transaction prices. Updated weekly.

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
EHIME QUEEN	181221/2016	Imabari Shipbuilding Co Ltd	B&W 6S70MC-C	Jul-26	57.5	CHINESE	SCRUBBER
MARAN ARGONAUT + MARAN HAPPINESS	177835/2009 + 177720/2008	Shanghai Waigaoqiao Shipbuilding Co Ltd	B&W 6S70MC + B&W 6S70MC-C	9/2029 - 7/2027 + 6/2030 - 8/2028	31 + 29	PARETO FINANCE	SCRUBBER
XH NAVIGATOR	174124/2005	Shanghai Waigaoqiao Shipbuilding Co Ltd	B&W 6S70MC-C	11/2030 - 1/2029	XS 20	CHINESE	SCRUBBER
CHARM	171014/2003	Sasebo Heavy Industries	B&W 6S70MC	5/2028 - 5/2026	31	UNDISCLOSED	
SEACON ANTWERP	82806/2024	Tsuneishi Zhoushan Shipbuilding	B&W 7G50ME-C9	6/2029 - 6/2027	42.7	UNDISCLOSED	
NEW HARMONY 8	82790/2006	Tsuneishi Corp	B&W 6S60MC	Aug-26	13	UNDISCLOSED	
DIMITRIS A	82518/2008	Tsuneishi Zhoushan Shipbuilding	B&W 7S50MC-C	8/2028 - 9/2026	14.8	CHINESE	
STAR MOIRA	82295/2006	Tsuneishi Corp	B&W 7S50MC-C	7/2029 - 7/2027	14.25	UNDISCLOSED	SCRUBBER
KEY HUNTER	82099/2011	Tsuneishi Shipbuilding Co Ltd	B&W 6S60MC-C	12/2027 - 1/2027	21	GREEK	
THEMIS	81882/2012	COSCO Dalian Shipyard Co Ltd	Wartsila 5RT-flex58T	Jul-27	18	UNDISCLOSED	
EXELIXSEA	76361/2011	Oshima Shipbuilding Co Ltd	B&W 6S60ME-C8	Sept-26	17.2	UNDISCLOSED	
HONG RUN 6	75921/2001	Kanasashi HI	B&W 7S50MC-C	Aug-26	7	UNDISCLOSED	
TIAN MU SHAN + YAN DANG SHAN	63437/2017 + 63301/2017	Sainty Shipbuilding	B&W 5S60ME-C8	1/2027 + 6/2027	26.15 EACH	UNDISCLOSED	VIA AUCTION
AUSONE	56812/2012	Yangzhou Guoyu Shipbuilding	Wartsila 6RT-flex50	Apr-27	13.7	CHINESE	
SEA AFFLUENCE	56741/2012	Jiangsu Hantong Ship Heavy Industry Co Ltd	B&W 6S50MC-C	4/2030 - 6/2028	15.2	UNDISCLOSED	
HONY FUTURE	56689/2012	Xiamen Shipbuilding Industry	B&W 6S50MC-C	Jun-27	14.5	UNDISCLOSED	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
<b>JADE</b>	55090/2010	Nantong COSCO KHI Ship Engineering Co Ltd (NACKS)	B&W 6S50MC-C	4/2030 - 4/2028	15.1	TURKISH	
<b>TIANJIN VENTURE</b>	53600/2009	Chengxi Shipyard Co Ltd	B&W 6S50MC-C	9/2029 - 10/2027	12.5	UNDISCLOSED	
<b>POLES</b>	50341/2002	Kawasaki HI - Kobe	B&W 6S50MC-C	11/2030 - 11/2028	8.5	UNDISCLOSED	
<b>SEACON COLOMBO</b>	40400/2026	Jiangsu Dajin Heavy Industry	B&W 5S50ME-C9		35.6	MIDDLE EASTERN	OHBH
<b>LOWLANDS PELIKAAN</b>	39260/2015	Jiangmen Nanyang Ship Engineering Co Ltd	B&W 5S50ME-B9	1/2030 - 12/2027	19.5	UNDISCLOSED	
<b>TASAN + CAPTAIN RAVI</b>	38817/2010 + 38816/2009	Jiangsu Eastern Heavy Industry	Wartsila 6RTA48T	1/2030 - 6/2028 + 9/2029 - 2/2028	10 EACH	ANA MARINE DENIZCILIK	
<b>ANSAC PRIDE</b>	37094/2013	Onomichi Dockyard Co Ltd	Mitsubishi 6UEC45LSE	Jun-28	HIGH 17S	UNDISCLOSED	
<b>DESPINA K</b>	32648/2010	Jiangsu Zhenjiang Shipyard	B&W 5S50MC	5/2030 - 9/2028	9.2	UNDISCLOSED	
<b>WOOHYUN SKY</b>	32312/2010	Samho Shipbuilding Co Ltd	B&W 6S46MC-C	10/2030 - 9/2028	10.5	CHINESE	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
<b>STI WINNIE + STI LAUREN + STI BROADWAY + STI CONDOTTI</b>	109999/2015 + 109999/2014	Daehan Shipbuilding + Hyundai Samho Heavy Industries	B&W 6G60ME-C9	3/2030 - 3/2028 + 4/2030 - 3/2028 + 11/2029 - 11/2027 + 11/2029 - 11/2027	73 +73 +70 + 70	GREEK	SCRUBBER
<b>OKEE JOHN T</b>	53712/2006	Shin Kurushima Dockyard Co. Ltd	Mitsubishi 6UEC60LS	2/2030 - 3/2029	XS 16	UNDISCLOSED	
<b>CS SINGAPORE + CS HOUSTON</b>	50000/2027	Chengxi Shipyard Co Ltd	B&W 6S50ME-C9		49.5 EACH	SEA PIONEER	
<b>HELLAS FIGHTER</b>	49997/2015	Hyundai Mipo Dockyard Co Ltd	B&W 6G50ME-B9	10/2030 - 10/2028	39.25	EUROHOLDINGS	
<b>MERENGUE</b>	38431/2007	Guangzhou Shipyard Intl Co Ltd	B&W 6S50MC-C	Apr-27	15	UNDISCLOSED	
<b>HANS MAERSK</b>	37961/2009	STX Offshore & Shipbuilding	B&W 6S50MC-C	11/2029 - 12/2027	21	UNDISCLOSED	
<b>STARLIGHT I + STARLIGHT II</b>	37824/2007 + 37847/2007	Hyundai Mipo Dockyard Co Ltd	B&W 6S50MC-C	8/2030 - 8/2028 + 3/2031 - 3/2029	20 EACH	UNDISCLOSED	
<b>GRACE</b>	17579/2009	Samho Shipbuilding Co Ltd	B&W 8S35MC	4/2029 - 4/2027	11.5	UNDISCLOSED	

# Container



VESSEL NAME	DWT / YOB	YARD	ENGINE / TEU	SS / DD	PRICE (USD M)	BUYERS	REMARKS
EF EMIRA	24095/2008	Aker MTW Werft GmbH	MAN 9L58/64CD / 1706	4/2028 - 8/2026	20	MIDDLE EASTERN	INCL TC

VESSEL NAME		DWT / YOB	LDT	TYPE	PRICE (USD)	BUYERS	REMARKS
J YANG	7713/1996	Sietas Kg	4192	GC	500	BANGLADESH	
K. P. P. 01	3421/1991	Kanrei Naruto	1352	TANK	490	BANGLADESH	
ORIENTAL DRAGON	2742/1993	Yamanaka	813	GC	465	BANGLADESH	

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