



**AVALON**  
~ SHIPBROKERS ~

# **SALE & PURCHASE MARKET REPORT**

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WEEK ENDING

**19TH JUNE 2026**

## DRY BULK

### BDI

Baltic Dry Index

2722

▼ -7

week on week

### BCI

Capesize Index

4149

▲ +42

week on week

### BPI

Panamax Index

2096

▼ -187

week on week

### BSI

Supramax Index

1718

▲ +76

week on week

### BHSI

Handysize Index

934

▲ +34

week on week

The Baltic Dry Index (BDI) measures freight rates for dry bulk commodities across Capesize, Panamax, Supramax and Handysize vessel classes. A rising BDI typically signals increasing demand for raw materials.

## TANKER MARKET

### BDTI

Baltic Dirty Tanker Index

2092

▲ +69

*week on week*

### BCTI

Baltic Clean Tanker Index

1307

▼ -11

*week on week*

BDTI tracks freight rates for dirty tankers (crude oil). BCTI tracks clean tankers (refined products). Both are composite indices weighted across vessel classes and key trade routes.

## MARINE FUEL PRICES (USD / MT)

### FUJAIRAH

Fujairah, UAE

#### VLSFO

Very Low Sulphur Fuel Oil (0.5%S)

**\$1144.5**

per metric tonne

▼ \$34

week on week

#### HFO

High Sulphur Fuel Oil (3.5%S)

**\$596.5**

per metric tonne

▼ \$15

week on week

#### MGO

Marine Gas Oil (0.1%S)

**\$1406**

per metric tonne

▲ \$3

week on week

### SINGAPORE

Singapore, SGP

#### VLSFO

Very Low Sulphur Fuel Oil (0.5%S)

**\$669.5**

per metric tonne

▲ \$10.5

week on week

#### HFO

High Sulphur Fuel Oil (3.5%S)

**\$481.5**

per metric tonne

▲ \$12.5

week on week

#### MGO

Marine Gas Oil (0.1%S)

**\$913**

per metric tonne

▲ \$3.5

week on week

Source: Ship & Bunker (shipandbunker.com) | Prices are indicative market levels and may vary from actual transaction prices. Updated weekly.

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
LADY DEENA	182588/2020	Japan Marine Utd	B&W 7S65ME-C8	6/2030 - 5/2028	66	CHINESE	SCRUBBER
MONT BLANC HAWK	81638/2017	Imabari Shipbuilding Co Ltd	B&W 6S60ME-C8	Jul-27	32.9	UNDISCLOSED	
MARVEL I	79200/2011	COSCO Dalian Shipyard Co Ltd	B&W 7S50MC-C	Jul-26	13.2	UNDISCLOSED	
MARINICKI C	76629/2005	Imabari Shipbuilding Co Ltd	B&W 6S60MC	4/2030 - 4/2028	11.5	UNDISCLOSED	
QIDONG XIANGYU XY197 + XY 198	63800/2026	Qidong Xiangyu Shipbuilding Jiangsu Hantong Ship Heavy Industry Co Ltd	B&W 6G50ME-C9		37.5 EACH	UNDISCLOSED	
MAUD	56969/2012	Taizhou Kouan Shipbuilding Co Ltd	B&W 6S50MC-C	Jan-27	15	UNDISCLOSED	
DATO LUCKY	56881/2011	Jiangsu Hantong Ship Heavy Industry Co Ltd	B&W 6S50MC-C	Aug-26	13.5	UNDISCLOSED	
BREEZE	56686/2009	Jiangsu Hantong Ship Heavy Industry Co Ltd	B&W 6S50MC-C	12/2029 - 2/2028	17.2	UNDISCLOSED	
LILA CUMBERLAND	56531/2013	Jiangsu Hantong Ship Heavy Industry Co Ltd	Wartsila 6RT-flex50	11/2030 - 11/2028	16.5	ADNOC	
OCEAN BRIGHT	56032/2013	Mitsui Tamano	B&W 6S50MC-C	8/2028 - 7/2026	20	UNDISCLOSED	
CASTLEGATE	53503/2008	Iwagi Zosen Co Ltd	B&W 6S50MC-C	Apr-27	12.9	UNDISCLOSED	
SHINSUNG ACCORD	37063/2015	Saiki Heavy Industries Co Ltd	B&W 6S46MC-C8	2/2030 - 12/2027	18.8	UNDISCLOSED	OHBH
DALARNA	35958/2014	ZCHI Shipbuilding Co Ltd	B&W 5S50ME-B8	7/2029 - 6/2027	17.2	UNDISCLOSED	
TEAM VIEW	35914/2011	Hyundai Mipo Dockyard Co Ltd	B&W 6S46MC-C8	1/2031 - 3/2029	13.5	UNDISCLOSED	OHBH

# Bulk Carrier



VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
NORDIC MALMOE	35843/2012	Nantong Jinhua Shipbuilding	B&W 5S50ME-C8	Jan-27	13.7	UNDISCLOSED	
SUN GRACE	33745/2004	Oshima Shipbuilding Co Ltd	B&W 6S46MC-C	12/2029 - 1/2028	7.25	UNDISCLOSED	
ABK LEGEND	28740/2002	ShinA Shipbuilding Co Ltd	B&W 6S42MC	Jul-26	5.65	TURKISH	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
LILA KOCHI	313798/2008	Kawasaki Shipbuilding Co Ltd	B&W 7S80MC-C	12/2028 - 10/2026	79	UNDISCLOSED	SCRUBBER
YAMATOGAWA	302488/2006	Kawasaki Shipbuilding Co Ltd	B&W 7S80MC-C	Sept-26	LOW 60S	UNDISCLOSED	
ECLAT	299031/2004	Universal Shipbuilding Corp	B&W 7S80MC	Nov-27	50	UNDISCLOSED	SCRUBBER
COSMO SAIL	159233/2007	Hyundai Samho Heavy Industries Co Ltd	B&W 6S70MC-C	Jul-27	50	UNDISCLOSED	
SERIANA	109991/2015	Sumitomo Heavy Marine Yokosuka	B&W 6S60ME-C8	9/2030 - 10/2028	72	GESCO	
SANDPIPER PACIFIC	51833/2013	Sungdong Shipbuilding & Engineering	B&W 6S50ME-B9	6/2028 - 9/2026	32	UNDISCLOSED	
HANSA OSLO	51215/2007	STX Shipbuilding Co Ltd	B&W 6S50MC-C	11/2030 - 11/2028	20	MIDDLE EASTERN	

VESSEL NAME	DWT / YOB	YARD	ENGINE / TEU	SS / DD	PRICE (USD M)	BUYERS	REMARKS
LOG-IN RESILIENTE	38600/2006	Gdynia Stocznia SA	B&W 7S70MC-C/2711	3/2031 - 4/2029	23.5	MSC	CR 3X45T
ALEXANDER	11814/2006	Yangfan Group Co Ltd	MAN 8L48/60B / 957	Nov-26	11.5	UNDISCLOSED	CR 2X45T
STEEN	10408/2008	Peters Schiffbau GmbH	MaK 9M43C/905	5/2028 - 11/2026	10	UNDISCLOSED	

# Gas Carrier



VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
SERI BALHAF	91201/2009	Mitsubishi Nagasaki	Wartsila 12V50DF / 154567	12/2028 - 4/2027	65	INDONESIAN	LNG
ECO INVICTUS	4923/2014	Sasaki Shipbuilding Co Ltd	B&W 6L35MC/4916	9/2029 - 11/2027	14.3	CYPRUS BUYER	

VESSEL NAME		DWT / YOB	LDT	TYPE	PRICE (USD)	BUYERS	REMARKS
OCTANS	309371/2001	Samsung Heavy Industry	41478	TANK	392	INDIA	
ANDHIKA PARAMESTI	73726/1997	Sumitomo Hi Oppama	9369	BC	460	BANGLADESH	AS IS SAMBU, INDONESIA

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