



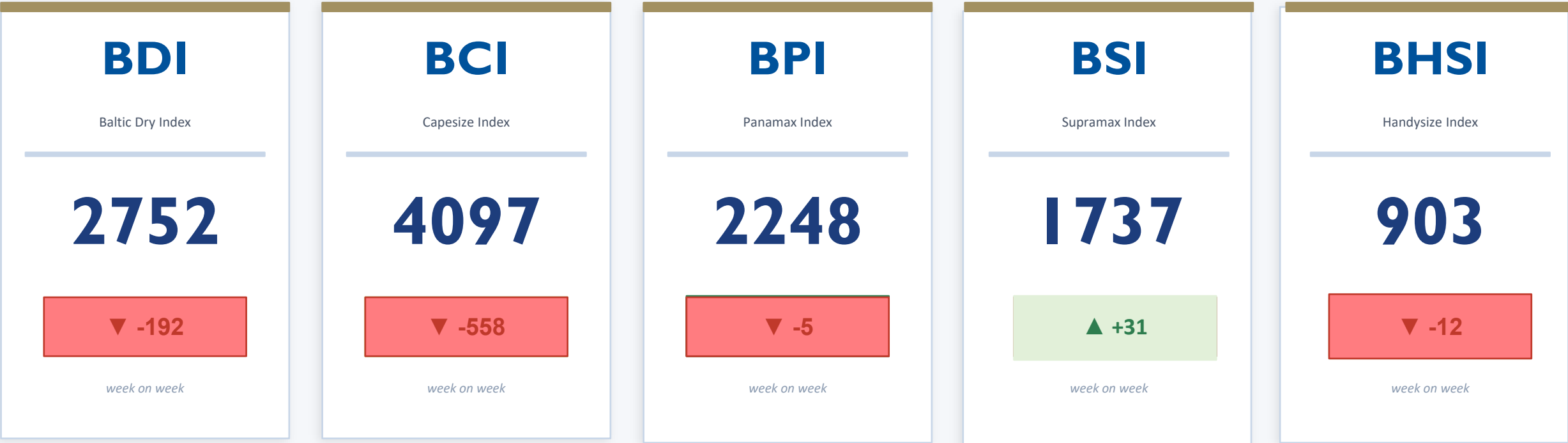
AVALON
~ SHIPBROKERS ~

SALE & PURCHASE MARKET REPORT

WEEK ENDING

17TH JULY 2026

DRY BULK



The Baltic Dry Index (BDI) measures freight rates for dry bulk commodities across Capesize, Panamax, Supramax and Handysize vessel classes. A rising BDI typically signals increasing demand for raw materials.

TANKER MARKET

BDTI

Baltic Dirty Tanker Index

2283

▲ +15

week on week

BCTI

Baltic Clean Tanker Index

1236

▲ +36

week on week

BDTI tracks freight rates for dirty tankers (crude oil). BCTI tracks clean tankers (refined products). Both are composite indices weighted across vessel classes and key trade routes.

MARINE FUEL PRICES (USD / MT)

FUJAIRAH

Fujairah, UAE

VLSFO Very Low Sulphur Fuel Oil (0.5%S) \$791 per metric tonne ▼ \$11.5 week on week	HFO High Sulphur Fuel Oil (3.5%S) \$580.5 per metric tonne ▲ \$1 week on week	MGO Marine Gas Oil (0.1%S) \$1354.5 per metric tonne ▲ \$9 week on week
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SINGAPORE

Singapore, SGP

VLSFO Very Low Sulphur Fuel Oil (0.5%S) \$769.5 per metric tonne ▼ \$11 week on week	HFO High Sulphur Fuel Oil (3.5%S) \$552 per metric tonne ▼ \$8.5 week on week	MGO Marine Gas Oil (0.1%S) \$1119.5 per metric tonne ▼ \$24.5 week on week
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Source: Ship & Bunker (shipandbunker.com) | Prices are indicative market levels and may vary from actual transaction prices. Updated weekly.

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
AANYA + AASHNA	179628/2012 + 179523/2012	HHIC-Phil Inc	B&W 6S70MC-C	6/2027 + 10/2027	37.5 EACH	CHINESE	
NICHOLAS G.S	179221/2010	Sungdong Shipbuilding & Eng	B&W 6S70MC-C	7/2030 - 2/2028	34	UNDISCLOSED	SCRUBBER
ATTIKOS	178929/2012	Sungdong Shipbuilding & Eng	B&W 6S70MC-C8	Jan-27	37	UNDISCLOSED	SCRUBBER
MBA GIOVANNI + MBA ROSARIA	93361/2010 + 93326/2011	Jiangsu Newyangzi Shipbuilding Co Ltd	B&W 6S60MC-C	4/2030 - 3/2028 + 7/2030 - 8/2028	14.5 + 14.3	EUROPEAN	SCRUBBER
INDUS PROSPERITY	92988/2011	Taizhou Sanfu Ship Engineering Co Ltd	B&W 6S60MC-C	Jul-26	13.25	GREEK	
BENJAMIN OLDENDORFF + BRITTA OLDENDORFF	62623/2020	Oshima Shipbuilding Co Ltd	B&W 6S50ME-B9	3/2030 - 6/2028 + 4/2030 - 4/2028	37 EACH	MEGHNA, BANGLADESH	SCRUBBER
BLUE AKIHABARA	61630/2014	Nantong COSCO KHI Ship Engineering Co Ltd (NACKS)	B&W 6S50ME-B9	3/2029 - 3/2027	25	GREEK	
INCE BEYLERBEYI	61429/2012	Iwagi Zosen Co Ltd	B&W 6S50MC-C8	Jan-27	22	ADNOC	
IVS CRIMSON CREEK	57945/2014	Shin Kurushima Toyohashi	B&W 6S50ME-B9	7/2029 - 6/2027	23.3	GREEK	
HPC ATLANTIC	56064/2013	Minaminippon Shipbuilding Co Ltd	B&W 6S50MC-C	10/2030 - 10/2028	19.5	UNDISCLOSED	
THOR INFINITY	52383/2002	Tsuneishi Heavy Industries (Cebu) Inc	B&W 6S50MC	Jan-27	7.8	CHINESE	
LUCKY FINDER	37268/2009	Saiki Heavy Industries Co Ltd	Mitsubishi 6UEC52LA	1/2029 - 2/2027	13	TURKISH	OHBH
LIBERATOR	28414/2006	Shimanami Shipyard Co Ltd	B&W 6S42MC	Jul-26	6.65	UNDISCLOSED	
BLUE UNION ALPHA	28386/2011	Imabari Shipbuilding Co Ltd	B&W 6S42MC	9/2026 - 9/2027	9..65	UNDISCLOSED	
OCEAN ENDEAVOUR	1762/1982	A Warskiego Stocznia	Sulzer 6ZL40/48 / 380	6/2030 - 5/2028	8.6	US BUYER	PASSENGER SHIP

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
ALASKA + ARCHANGEL	163250/2006 + 163216/2006	Hyundai Heavy Industries Co Ltd	B&W 6S70MC-C	1/2031 - 1/2029	50.75 EACH	UNDISCLOSED	
MINERVA RITA	50922/2005	STX Shipbuilding Co Ltd	B&W 6S50MC-C	10/2030 - 9/2028	16.2	CHINESE	
HONESTY	50384/2011	Guangzhou Shipyard Intl Co Ltd	B&W 6S50MC-C		25.1	UNDISCLOSED	
FG ROTTERDAM	19995/2012	Usuki Shipyard Co Ltd	B&W 6S42MC	Jun-27	22.7	UNDISCLOSED	STST
DING HENG 39	19994/2008	Fukuoka Shipbuilding Co Ltd	B&W 6S42MC	Aug-26	18.3	UNDISCLOSED	STST
CNC DREAM	19773/2004	Fukuoka Shipbuilding Co Ltd	Mitsubishi 7UEC45LA	5/2029 - 6/2027	10	CHINESE	STST
HAI XIANG YOU 3	5326/2011	Jiangsu Longhai Shipbuilding Co Ltd	Chinese ME		1.1	CHINESE	VIA AUCTION

VESSEL NAME	DWT / YOB	YARD	ENGINE / TEU	SS / DD	PRICE (USD M)	BUYERS	REMARKS
EA CENTAURUS + EA CETUS + MH PEGASUS + MH PERSEUS	86362/2023 + 86388/2024 + 86451/2023 + 86353/2023	Shanghai Waigaoqiao Shipbuilding Co Ltd	B&W 7G80ME-C10/7092	9/2028 - 9/2026 + 1/2029 - 1/2027 + 8/2028 - 8/2026 + 8/2028 - 8/2026	85 ENBLOC	NORWEGIAN	INCL 3 YRS T/C TO COSCO
APOLLO TRADER	13732/2003	Jiangdong Shipyard	MAN 7L58/64 / 1118		11	UNDISCLOSED	CR 2X45T

VESSEL NAME		DWT / YOB	LDT	TYPE	PRICE (USD)	BUYERS	REMARKS
Name	DWT / YOB	YARD	LDT	Type	Price (USD)	Delivery	
JIN HAI OU	43774/1997	Daewoo Heavy Industries Ltd	8778	BC	338	CHINA	VIA AUCTION SALE, PAYMENT IN RMB
SEABASS	32445/2001	Lindenau	9079	TANK	436	INDIA	
DINA OCEAN	24247/1998	Tsuneishi Heavy Inds Cebu	5602	BC	480	BANGLADESH	
ISA STAR	8275/2000	Gdanska Stocznia Grupa Gdynia	3358	GC	475	BANGLADESH	

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