



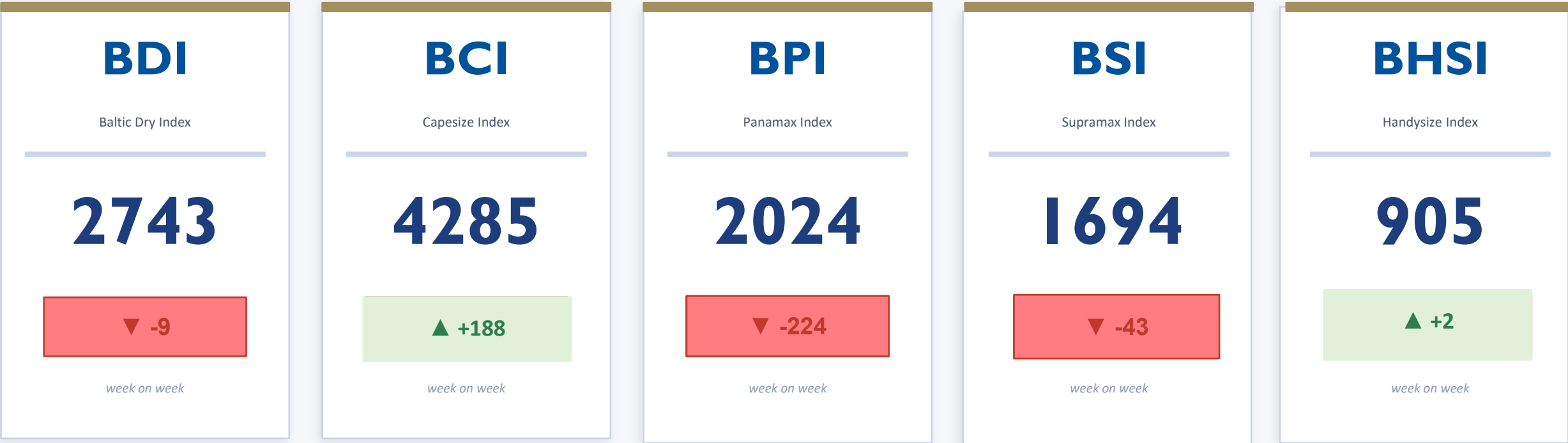
AVALON
~ SHIPBROKERS ~

SALE & PURCHASE MARKET REPORT

WEEK ENDING

24TH JULY 2026

DRY BULK



The Baltic Dry Index (BDI) measures freight rates for dry bulk commodities across Capesize, Panamax, Supramax and Handysize vessel classes. A rising BDI typically signals increasing demand for raw materials.

TANKER MARKET

BDTI

Baltic Dirty Tanker Index

2532

▲ +30

week on week

BCTI

Baltic Clean Tanker Index

1352

▲ +10

week on week

BDTI tracks freight rates for dirty tankers (crude oil). BCTI tracks clean tankers (refined products). Both are composite indices weighted across vessel classes and key trade routes.

MARINE FUEL PRICES (USD / MT)

FUJAIRAH

Fujairah, UAE

VLSFO

Very Low Sulphur Fuel Oil (0.5%S)

\$852

per metric tonne

▲ \$4.5

week on week

HFO

High Sulphur Fuel Oil (3.5%S)

\$647

per metric tonne

▲ \$2

week on week

MGO

Marine Gas Oil (0.1%S)

\$1463.5

per metric tonne

▲ \$13.5

week on week

SINGAPORE

Singapore, SGP

VLSFO

Very Low Sulphur Fuel Oil (0.5%S)

\$869

per metric tonne

▼ \$5.5

week on week

HFO

High Sulphur Fuel Oil (3.5%S)

\$634.5

per metric tonne

▼ \$4.5

week on week

MGO

Marine Gas Oil (0.1%S)

\$1282.5

per metric tonne

▲ \$21

week on week

Source: Ship & Bunker (shipandbunker.com) | Prices are indicative market levels and may vary from actual transaction prices. Updated weekly.

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
PONT ROUGE	99992/2021	Tsuneishi Zhoushan Shipbuilding	B&W 6G60ME-C9	1/2031 - 12/2028	36	UNDISCLOSED	
NORD ANTARES + NORD ANDROMEDA	82258/2022 + 82251/2022	Jiangsu Yangzi-Mitsui Shipbuilding	B&W 6S60ME-C10	Jan-27	37.5 EACH	UNDISCLOSED	SCRUBBER
MONT FORT	82113/2012	Tsuneishi Holdings	B&W 6S60MC-C	Feb-27	22	UNDISCLOSED	SCRUBBER
YARRA	78184/2015	Sasebo Heavy Industries Co. Ltd.	B&W 6S60ME-C8	5/2030 - 5/2028	28.5	CHINESE	
IVESTOS 8	75239/2008	Hudong-Zhonghua Shipbuilding Co Ltd	B&W 5S60MC-C	Jun-26	11.7	UNDISCLOSED	
SEACON TOKYO	66628/2023	Tsuneishi Zhoushan Shipbuilding	B&W 6S50ME-C9	Apr-28	41.6	OBE SHIPS MARITIME, DUBAI	
AMIS WISDOM VI	61456/2011	Shin Kasado Dockyard Co Ltd	B&W 6S50MC-C8	Sept-26	22.3	UNDISCLOSED	
CMB JORDAENS	63447/2019	Tadotsu Shipyard Co Ltd	B&W 6S50ME-B9	9/2029 - 8/2027	35.2	MEGHNA, BANGLADESH	
UNITED HALO + VENUS HALO	55848/2012	IHI Marine United	Wartsila 6RT-flex50	1/2027 + 2/2027	19 EACH	UNDISCLOSED	
CAPT EUGENE	55499/2010	Mitsui Chiba Ichihara	B&W 6S50MC-C	6/2030 - 9/2028	16.8	UNDISCLOSED	
AFRICAN HARRIER	37707/2014	Imabari Shipbuilding Co Ltd	B&W 6S46ME-B8	7/2029 - 8/2027	20.1	UNDISCLOSED	SEMI BOX
IKAN LANDUK	37115/2013	Onomichi Dockyard Co Ltd	Mitsubishi 6UEC45LSE	Jul-27	16.9	UNDISCLOSED	OHBH
SEAMEC GALLANT	32289/2011	Jiangmen Nanyang Ship Engineering Co Ltd	B&W 6S46MC-C	Oct-26	9.5	UNDISCLOSED	
PAC ALNATH	27516/2004	Kouan Shipbuilding Industry Co Ltd	Mitsubishi 6UEC50LSII	Apr-27	9.5	UNDISCLOSED	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
VELOS EMERALD	115042/2008	Sasebo Heavy Industries	B&W 6S60MC-C	May-28	50	UNDISCLOSED	
ELLIE LADY	109999/2009	Sungdong Shipbuilding & Eng	B&W 7S60ME-C	10/2029 - 11/2027	47.5	TRAFIGURA	SCRUBBER
MAC TOKYO	19998/2006	Shin Kurushima Akitsu	Mitsubishi 7UEC45LA	2/2031 - 2/2029	RGN 15	UNDISCLOSED	STST
EVA HONGKONG	19861/2017	Usuki Shipyard Co Ltd	B&W 6S40ME-B9	Mar-27	30	UNDISCLOSED	STST

VESSEL NAME	DWT / YOB	YARD	ENGINE / TEU	SS / DD	PRICE (USD M)	BUYERS	REMARKS
SPIRIT OF MELBOURNE + SPIRIT OF SDYNEY + SPIRIT OF AUCKLAND + SPIRIT OF SINGAPORE	53176/2007 + 53142/2007 + 53124/2007 + 53093/2007	Daewoo Shipbuilding & Marine Co Ltd	B&W 8S70MC-C8/3752	5/2027 + 8/2027 + 2/2027 + 2/2027	160 ENBLOC	UNDISCLOSED	BWTS. Incl. T/C to Maersk at US\$ 35,000 pd until end 2027 + incl. T/C to Hapag Lloyd at US\$ 36,000 pd until end 2028.
APOLLO TRADER	13732/2003	Jiangdong Shipyard	MAN 7L58/64 / 1118		11	GRETA SHIPPING, GREECE	

VESSEL NAME		DWT / YOB	LDT	TYPE	PRICE (USD)	BUYERS	REMARKS
Name	DWT / YOB	YARD	LDT	Type	Price (USD)	Delivery	
FOREVER	107169/1997	Koyo Dockyard Co Ltd	16708	TANK	522	BANGLADESH	
THANH THANH DAT 9999	25331/1998	Hitachi Zosen - Maizuru	6301	WOODCHIP	440	AS IS SINGAPORE	
LYRA	14972/1994	Siong Huat Shipyard Pte Ltd	4991	TANK	475	AS IS SOHAR	
HAI HENG	13300/1999	Lindenau	4055	TANK	495	BANGLADESH	
STOLT KIKYO	11545/1998	Fukuoka Shipbuilding Co Ltd	3305	TANK	455	INDIA	INCL SS CONTENT
MEILI	3282/1988	Kurinoura Dockyard Co Ltd	1005	GC	468	BANGLADESH	

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