



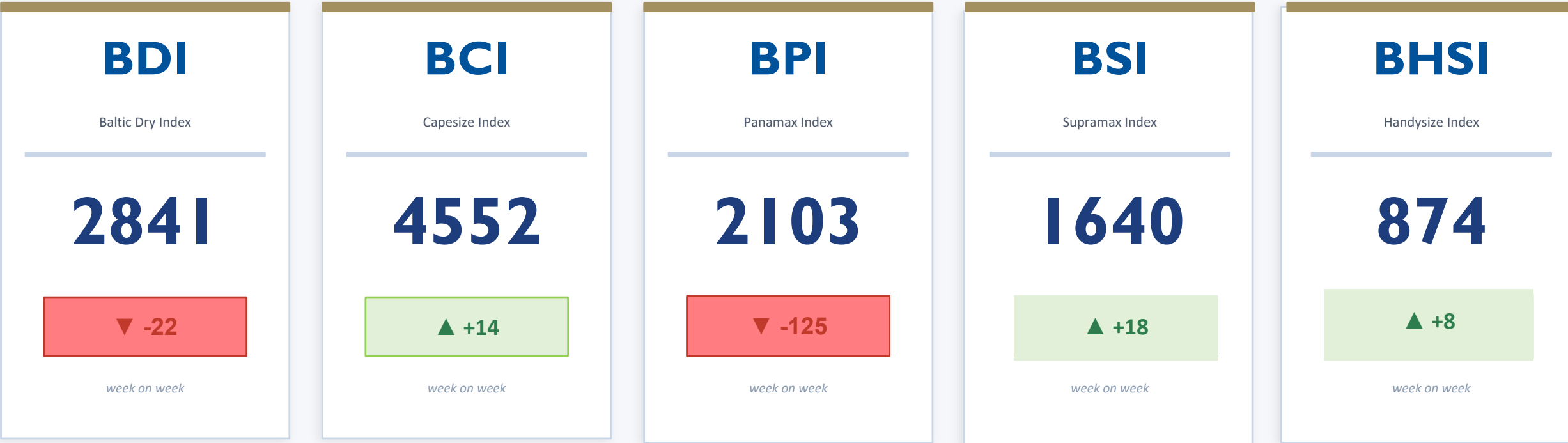
AVALON
~ SHIPBROKERS ~

SALE & PURCHASE MARKET REPORT

WEEK ENDING

21ST AUG 2026

DRY BULK



The Baltic Dry Index (BDI) measures freight rates for dry bulk commodities across Capesize, Panamax, Supramax and Handysize vessel classes. A rising BDI typically signals increasing demand for raw materials.

TANKER MARKET

BDTI

Baltic Dirty Tanker Index

3004

▲ +38

week on week

BCTI

Baltic Clean Tanker Index

1348

▲ +6

week on week

BDTI tracks freight rates for dirty tankers (crude oil). BCTI tracks clean tankers (refined products). Both are composite indices weighted across vessel classes and key trade routes.

MARINE FUEL PRICES (USD / MT)

FUJAIRAH

Fujairah, UAE

VLSFO Very Low Sulphur Fuel Oil (0.5%S) \$824 per metric tonne ▼ \$1 week on week	HFO High Sulphur Fuel Oil (3.5%S) \$672 per metric tonne ▲ \$12 week on week	MGO Marine Gas Oil (0.1%S) \$1445.5 per metric tonne ▲ \$0.5 week on week
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SINGAPORE

Singapore, SGP

VLSFO Very Low Sulphur Fuel Oil (0.5%S) \$833.5 per metric tonne ▲ \$0.5 week on week	HFO High Sulphur Fuel Oil (3.5%S) \$665.5 per metric tonne ▼ \$13 week on week	MGO Marine Gas Oil (0.1%S) \$1239.5 per metric tonne ▼ \$9 week on week
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Source: Ship & Bunker (shipandbunker.com) | Prices are indicative market levels and may vary from actual transaction prices. Updated weekly.

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
MOUNT DAMPIER	181469/2011	Imabari Shipbuilding Co Ltd	B&W 6S70MC-C	Nov-26	38	SWISS MARINE	SCRUBBER
JIAN FA	175085/2004	Shanghai Waigaoqiao Shipbuilding Co Ltd	B&W 6S70MC	8/2029 - 7/2027	18.5	KOREAN	SCRUBBER
IVESTOS 9	75131/2008	Hudong-Zhonghua Shipbuilding	B&W 5S60MC-C	Jul-26	11.5	CHINESE	
AMARYLLIS	63500/2013	Yangzhou Dayang Shipbuilding	B&W 5S60ME-C8	Aug-28	24.4	CHINESE	
AFRICAN WAGTAIL	58340/2013	Dalian COSCO KHI Ship Eng	B&W 6S50MC-C8	10/2028 - 10/2026	20	UNDISCLOSED	
LILA MUNDRA	57269/2009	STX Dalian Shipbuilding Co Ltd	B&W 6S50MC-C	5/2029 - 7/2027	13	UNDISCLOSED	
MARIANNA	55753/2010	IHI Marine United	Wartsila 6RT-flex50	3/2030 - 3/2028	HIGH 16S	UNDISCLOSED	
SPAR SCORPIO	53565/2006	Chengxi Shipyard Co Ltd	B&W 6S50MC-C	Oct-26	11.5	CHINESE	
LOCOMOTION	38046/2013	Shimanami Shipyard Co Ltd	B&W 6S46MC-C	12/2030 - 12/2028	XS 9	CHINESE	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
HELLSTUGUTINDEN	299095/2003	Universal Shipbuilding Corp	B&W 7S80MC	11/2028 - 10/2026	57	UNDISCLOSED	
SEASENATOR	105715/2007	Namura Shipbuilding	B&W 6S60MC	Jan-27	36	UNDISCLOSED	
MINERVA XANTHE	50922/2006	STX Shipbuilding Co Ltd	B&W 6S50MC-C	7/2031 - 7/2029	16	CHINESE	
STO AZALEA	8629/2004	Shin Kurushima Imabari	B&W 6L35MC	2/2029 - 3/2027	7.2	UNDISCLOSED	STST

VESSEL NAME	DWT / YOB	YARD	ENGINE / TEU	SS / DD	PRICE (USD M)	BUYERS	REMARKS
NAVIOS JASMINE	55387/2008	New Century Shipbuilding Co Ltd	B&W 8K98MC-C/4730	May-28	34.5	UNDISCLOSED	
JULIE	30453/2002	China Shipbuilding	B&W 8S70MC-C/2262	Nov-27	13.5	UNDISCLOSED	CR 3X40T

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
METHANE PATRICIA CAMILA	86272/2010	Samsung Heavy Industry Co Ltd	Wartsila 12V50DF / 167270	10/2030 - 11/2028	79	EXCELERATE ENERGY, USA	LNG. MEMBRANE
EXCALIBUR	77822/2002	Daewoo Shipbuilding & Marine Co Ltd	Kawasaki UA-360		35	MISC	
BW LOYALTY	55056/2008	Daewoo Shipbuilding & Marine	B&W 6S60MC-C/82905	Jan-28	72	UNDISCLOSED	SCRUBBER. VLGC
CLERMONT	54543/2015	Hyundai Samho Heavy Industries	B&W 6G60ME-C9/82320	10/2030 - 6/2028	91	SPM Shipping	SCRUBBER. VLGC

VESSEL NAME	DWT / YOB	YARD	LDT	TYPE	PRICE (USD)	BUYERS	REMARKS
MARIA	27369/1997	Hanjin HI Co Ltd - Busan	5681	BC	532	PAKISTAN	AS IS BELAWAN
FRIO HELLENIC	11070/1999	61 Kommunara	6520	REEF	655	INDIA	INCL 133 TONS OF ALUMINIUM
ARKADIJA	7911/1992	61 Kommunara	4628	REEF	463	AS IS BUSAN	
ATHENA	7902/1992	Higaki	2557	TANK	540	BANGLADESH	STST TANKS

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