



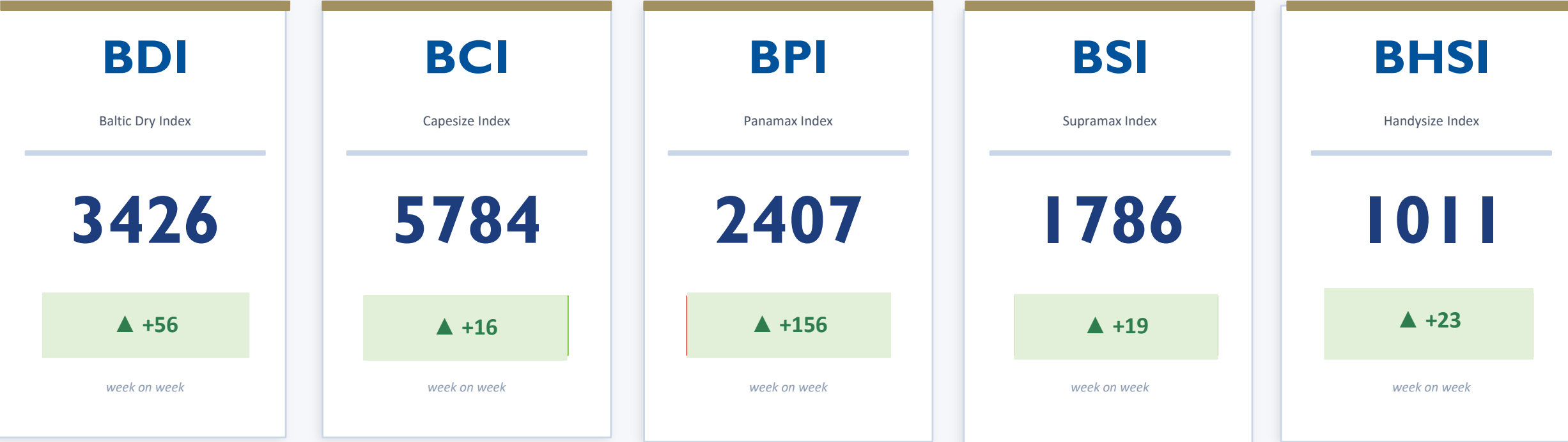
AVALON
~ SHIPBROKERS ~

SALE & PURCHASE MARKET REPORT

WEEK ENDING

25TH SEP 2026

DRY BULK



The Baltic Dry Index (BDI) measures freight rates for dry bulk commodities across Capesize, Panamax, Supramax and Handysize vessel classes. A rising BDI typically signals increasing demand for raw materials.

TANKER MARKET

BDTI

Baltic Dirty Tanker Index

5366

▲ +116

week on week

BCTI

Baltic Clean Tanker Index

2160

▲ +61

week on week

BDTI tracks freight rates for dirty tankers (crude oil). BCTI tracks clean tankers (refined products). Both are composite indices weighted across vessel classes and key trade routes.

MARINE FUEL PRICES (USD / MT)

FUJAIRAH

Fujairah, UAE

VLSFO Very Low Sulphur Fuel Oil (0.5%S) \$983.5 per metric tonne ▼ \$12.5 week on week	HFO High Sulphur Fuel Oil (3.5%S) \$705 per metric tonne ▼ \$4 week on week	MGO Marine Gas Oil (0.1%S) \$1694.5 per metric tonne ▼ \$3.5 week on week
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SINGAPORE

Singapore, SGP

VLSFO Very Low Sulphur Fuel Oil (0.5%S) \$879 per metric tonne ▼ \$5 week on week	HFO High Sulphur Fuel Oil (3.5%S) \$740 per metric tonne ▼ \$28.5 week on week	MGO Marine Gas Oil (0.1%S) \$1310 per metric tonne ▼ \$15 week on week
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Source: Ship & Bunker (shipandbunker.com) | Prices are indicative market levels and may vary from actual transaction prices. Updated weekly.

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
LC MILADY	93758/2011	Shanhaiguan Shipbuilding Industry Co Ltd	B&W 6S60MC	Sept-26	HIGH 14S	UNDISCLOSED	
GCL HAZIRA	81986/2021	Nantong COSCO KHI Ship Eng	B&W 6S50ME-C8	Nov-26	38.8	GERMAN	
NEW WAVELET	81984/2021	Nantong COSCO KHI Ship Eng	B&W 6S60ME-C8	7/2031 - 7/2029	42	UNDISCLOSED	
BABITONGA	81770/2019	Tsuneishi Shipbuilding	B&W 6S60ME-C8	10/2029 - 10/2027	38.5	SINCERE NAVIGATION	
MOON	80505/2012	STX Offshore & Shipbuilding	B&W 7S50MC-C	Feb-27	19	UNDISCLOSED	
GOOD HOPE MAX	76739/2005	Sasebo Heavy Industries Co. Ltd.	B&W 7S50MC-C	3/2030 - 2/2028	12.5	CHINESE	
GENEVA STAR	75843/2009	Tsuneishi Holdings - Fukuyama	B&W 6S60MC	1/2029 - 4/2027	17	BRIGHT NAVIGATION, GREECE	
MAPLE UNITY	61438/2012	Iwagi Zosen Co Ltd	B&W 6S50MC-C8	4/2030 - 2/2028	23	UNDISCLOSED	
INDIGO BREEZE	60430/2017	Mitsui Tamano	B&W 6S50ME-B9	Feb-27	30.5	GREEK	
EURO BAND	58761/2009	Tsuneishi Heavy Inds Cebu	B&W 6S50MC-C	1/2027 - 12/2026	15.5	UNDISCLOSED	
YC AEQUOR	57000/2012	Ningbo Beilun Lantian Shipbuilding	B&W 6S50MC-C	Mar-27	HIGH 13S	UNDISCLOSED	
CS CALLA	37482/2011	Tianjin Xingang Shipbuilding	Wartsila 6RTA48T-B		11	CHINESE	
CELESTE	34295/2012	Zhejiang Jingang Shipbuilding	B&W 6S42MC	Feb-27	11.2	GREEK	OHBH
PROPEL PROGRESS	30848/1997	Minaminippon Shbldg - Shitanoe	Mitsubishi 5UEC52LS	Mar-27	4.2	UNDISCLOSED	
FANARIA	19092/2000	Iwagi Zosen Co Ltd	B&W 7S35MC	6/2030 - 9/2028	3.75	UNDISCLOSED	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
OLYMPIC TARGET + OLYMPIC LIGHT	319861/2011 + 317106/2011	Hyundai Heavy Industry + Hyundai Samho Heavy Industries	Wartsila 7RT-flex82T	4/2031 - 3/2028 + 1/20231 - 3/2028	150 EACH	UNDISCLOSED	SCRUBBER
ATHERINA	319471/2011	Hyundai Heavy Industries Co Ltd	Wartsila 7RT-flex82T	1/2031 - 4/2029	148	MSC	
SEEB + SAMAIL	319439/2011 + 302845/2011	Daewoo Shipbuilding & Marine Engineering Co Ltd + Universal Shipbuilding	B&W 6S90MC-C + B&W 7S80ME-C8	11/2026 + 10/2026	160.2 ENBLOC	UNDISCLOSED	SCRUBBER
SEAKING	319063/2013	Hyundai Heavy Industries Co Ltd	B&W 6S90ME-C8	Mar-28	177	ADNOC	SCRUBBER
SUEZ PROTOPIA	160391/2008	Samsung Heavy Inds - Geoje	B&W 6S70ME-C	5/2028 - 11/2026	82	UNDISCLOSED	
VENDA VEL	149999/2011	New Times Shipbuilding Co Ltd	B&W 6S70MC-C	5/2031 - 5/2029	94.5	UNDISCLOSED	
POROS	149876/2008	Universal Shipbuilding Corp	Wartsila 6RTA72	Feb-28	83	UNDISCLOSED	
ADVANTAGE ATOM	116014/2011	Samsung Heavy Industries Co Ltd	B&W 6S60MC-C	7/2031 - 5/2029	52.5	UNDISCLOSED	SCRUBBER
TP AFFINITY	114070/2016	Hyundai Samho Heavy Industries	WinGD 6X62	7/2031 - 10/2029	74	WAH KWONG	
EUROINTEGRITY	105291/2009	Hyundai Heavy Industries Co Ltd	B&W 6S60MC-C	2/2029 - 3/2027	60	UNDISCLOSED	
CHEMTRANS NOVA	73870/2006	New Century Shipbuilding Co Ltd	B&W 5S60MC-C	Nov-26	22	UNDISCLOSED	

VESSEL NAME	DWT / YOB	YARD	ENGINE	SS / DD	PRICE (USD M)	BUYERS	REMARKS
AL-AMERAT	51022/2008	STX Shipbuilding Co Ltd	B&W 6S50MC-C	12/2028 - 11/2026	17.5	UNDISCLOSED	
VIRGEN DEL CISNE	50078/2009	SPP Plant & Shipbuilding Co Ltd	B&W 6S50MC-C	5/2029 - 7/2027	25.5	UNDISCLOSED	SCRUBBER
STI DAMA	49990/2014	SPP Shipbuilding - Sacheon	B&W 6G50ME-B9	7/2029 - 8/2027	37.5	TORO CORP	SCRUBBER
OCEAN SUNRISE	48711/2006	Iwagi Zosen Co Ltd	B&W 6S50MC-C	1/2031 - 2/2029	18	UNDISCLOSED	
ANGEL STAR	48635/2006	Iwagi Zosen Co Ltd	B&W 6S60MC-C	7/2029 - 7/2027	17.5	UNDISCLOSED	NO COILS
ATLANTIC CROWN	47128/2007	Hyundai Mipo Dockyard Co Ltd	B&W 6S50MC-C	Aug-27	XS 19	UNDISCLOSED	
SUNFLYTE + VITALITY	37272/2001 + 37297/2002	Hyundai Mipo Dockyard Co Ltd	B&W 6S50MC-C	12/2026 + 1/2027	8.5 EACH	UNDISCLOSED	

VESSEL NAME	DWT / YOB	YARD	ENGINE / TEU	SS / DD	PRICE (USD M)	BUYERS	REMARKS
VELA	56535/2009	Zhejiang Shipbuilding Co Ltd	B&W 8K90MC-C/4254	8/2029 - 6/2027	10	UNDISCLOSED	
ADMIRAL MOON	11979/2008	Zhejiang Ouhua Shipbuilding Co Ltd	MAN 8L48/60B / 990	Apr-28	11.6	UNDISCLOSED	

VESSEL NAME	DWT / YOB	YARD	ENGINE / CBM	SS / DD	PRICE (USD M)	BUYERS	REMARKS
KMARIN DIAMOND	84553/2008	Hyundai Samho Heavy Industries	Wartsila 12V50DF/151883	10/2028 - 9/2026	65	SOECHI	LNG. MEMBRANE
VISHVAKARMAA	58560/2009	Hyundai Heavy Industries Co Ltd	B&W 6S60MC-C/80793	1/2029 - 3/2027	74	UNDISCLOSED	VLGC
CYH QUANZHOU + CYH FUJIAN + CYH YONGCHUN	54747/2016 + 54501/2015 + 54336/2014	Daewoo Shipbuilding & Marine Co Ltd + Hyundai Samho Heavy Industries + Hyundai Heavy Industries Co Ltd	B&W 6G60ME-C9 / 82478 + B&W 6G60ME-C9 / 82320 + B&W 6G60ME-C9 / 82460	11/2026 + 6/2030 - 5/2028 + 9/2029 - 10/2027	100 EACH	UNDISCLOSED	VLGC
ROSE GAS	26534/2003	Hyundai Heavy Industries Co Ltd	B&W 7S50MC/34822	May-28	23.5	UNDISCLOSED	MGC

VESSEL NAME	DWT / YOB	YARD	LDT	TYPE	PRICE (USD)	BUYERS	REMARKS
NO SALES							

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